

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
NEIMAN MARCUS GROUP LTD LLC, *et al.*,¹) Chapter 11
Debtors.) Case No. 20-32519 (DRJ)
) (Jointly Administered)
) **RE: Docket Nos. 762 and 1215**

**CERTIFICATE OF COUNSEL WITH RESPECT TO
LAZARD FRERES & CO. LLC RETENTION APPLICATION**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas* (the “Complex Case Procedures”), the undersigned counsel for the above-captioned debtors (collectively, the “Debtors”) certifies as follows:

1. On June 4, 2020, the Debtors filed the *Debtors’ Application for Entry of an Order Authorizing the Debtors to (I) Retain and Employ Lazard Frerres & Co. LLC as Investment Banker Effective as of the Petition Date, (II) Modify Certain Time-Keeping Requirements, and (III) Granting Related Relief* [ECF No. 762].
2. On July 15, 2020, the Debtors filed the *Supplemental Declaration of Tyler W. Cowan in Support of Application of Debtors (I) Authorizing the Retention of Lazard Frères & Co. LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief* [ECF No. 1215].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Neiman Marcus Group LTD LLC (9435); Bergdorf Goodman Inc. (5530); Bergdorf Graphics, Inc. (9271); BG Productions, Inc. (3650); Mariposa Borrower, Inc. (9015); Mariposa Intermediate Holdings LLC (5829); NEMA Beverage Corporation (3412); NEMA Beverage Holding Corporation (9264); NEMA Beverage Parent Corporation (9262); NM Bermuda, LLC (2943); NM Financial Services, Inc. (2446); NM Nevada Trust (3700); NMG California Salon LLC (9242); NMG Florida Salon LLC (9269); NMG Global Mobility, Inc. (0664); NMG Notes PropCo LLC (1102); NMG Salon Holdings LLC (5236); NMG Salons LLC (1570); NMG Term Loan PropCo LLC (0786); NMG Texas Salon LLC (0318); NMGP, LLC (1558); The Neiman Marcus Group LLC (9509); The NMG Subsidiary LLC (6074); and Worth Avenue Leasing Company (5996). The Debtors’ service address is: One Marcus Square, 1618 Main Street, Dallas, Texas 75201.

3. The undersigned counsel certifies that the revised proposed order attached hereto resolves all known objections that the Debtors have received. A redline reflecting changes to the proposed order is also attached.

4. The Debtors respectfully request that the Court enter the attached revised proposed order at the earliest convenience of the Court.

Houston, Texas
July 15, 2020

/s/ Matthew D. Cavanaugh

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*Co-Counsel to the Debtors
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Certificate of Service

I certify that on July 15, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh
Matthew D. Cavenaugh